25Live v24 pre-view with Q&A opportunity

Mon, Dec 8, 2014 in ESB G78B 9a-10a By Paul Kritschgau Statler College IT

A few notes:

- Recently (Nov 19-20) WVU moved from WVU hosted to vendor hosted 25Live 25live.collegenet.com/wvu or eventscheduling.wvu.edu (production instance)
 - How did the transition go for you?
 - Any comments or observations?
- 25Live will be updated from v23 to v24 (Dec 9)
 - 25live.collegenet.com/wvut (testing instance)
 - Have you checked out the changes?
 - Did you know that iCAL is now an option to work with Gmail (MIX) and Office365?
 - What does it look like? Come see a demonstration.
 - Any comments or observations?
- A quick review of the Event Name vs Event Title fields
 - Why is it important to provide useful data in a concise format?
 - Any comments or observations?
- Lessons learned
 - How is the scheduling model working at Statler College?
 - What changes if any do you see are needed?
 - How many conflicting events have occurred since July 2013? Were they appropriately handled?
 - Are you being kept informed about changes to scheduling processes?
 - Do you understand how course scheduling timeline interfaces with non-course related location schedules?
 - Any comments or observations?

The following recurring event example was created in 25Live v24 that goes live for WVU on Dec 9. The example includes iCAL email attachment and how it appears in Gmail (MIX) and Outlook 2013 Windows Client (Office 365).

	Event Details
Event Name:	Statler IT test iCAL
Event Title:	Statler IT test iCAL-Jan 1-9 MWF, 705a-710a, ESB 249A
Event Type:	Maintenance
Reference:	2014-AAJZWM
Alien UID:	
State:	Confirmed
Organization:	STATLER-IT
Cabinet:	2015 SPECIAL EVENTS
Scheduler:	움 25LiveViewer Seat
Requestor:	움 Kritschgau, Paul
Head Count:	1 expected
Tasks Completed:	
Approvals:	0/1
Assignments:	0/0
To Do's:	0/0
	View this event's Task List
Event Custom Attribut	tes:
Contact Email Address:	paul.kritschgau@mail.wvu.edu
Contact Name:	Paul Kritschgau
Contact Phone Number:	304-293-0087
Creation Date:	Thu Dec 04 2014
Internal Notes:	
by Paul Kritschgau	

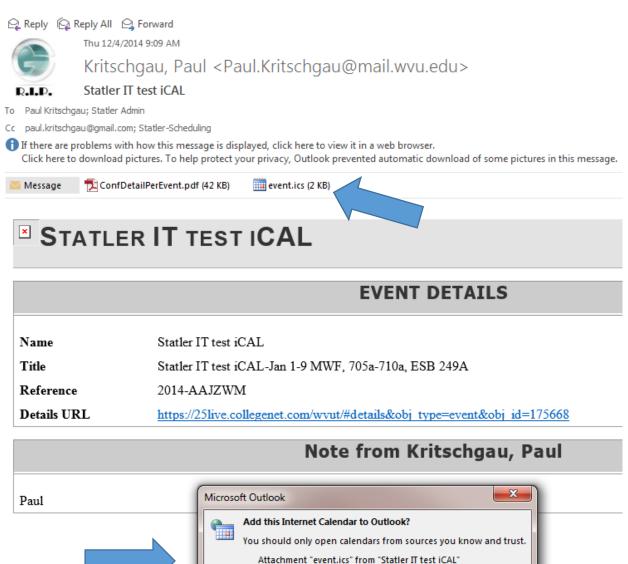
			Event Occurrences			
	Start Date	Start Time	End Date	End Time	Assignments	
	Thu Jan 01 2015	7:05am	Thu Jan 01 2015	7:10am	ÿ	
Location:	🔰 ESB-E 249A	Layout:	Tablet Arm Chairs (Movable)			
	Fri Jan 02 2015	7:05am	Fri Jan 02 2015	7:10am	¥	
Location:	🔰 ESB-E 249A	Layout:	Tablet Arm Chairs (Movable)			
	Mon Jan 05 2015	7:05am	Mon Jan 05 2015	7:10am	¥	
Location:	🔰 ESB-E 249A	Layout:	Tablet Arm Chairs (Movable)			
	Wed Jan 07 2015	7:05am	Wed Jan 07 2015	7:10am	¥	
Location:	🔰 ESB-E 249A	Layout:	Tablet Arm Chairs (Movable)			
	Fri Jan 09 2015	7:05am	Fri Jan 09 2015	7:10am	Ŵ	E
Location:	🗑 ESB-E 249A	Layout:	Tablet Arm Chairs (Movable)			

Statle	r IT test iCAL New Event
	Statler IT test iCAL Statler IT test iCAL-Jan 1-9 MWF, 705a-710a, ESB 249A
Maintena	ince
STATLER	I-IT
1 Attend	ees Expected
	n 01 2015 7:05 am - n 01 2015 7:10 am
	every week on Monday, Wednesday ay through Jan 09 2015
	-E 249A
	Name; Contact Phone Number; Email Address
by Paul I	Kritschgau
Confi	irmed

Event has been created.

Next, an email confirmation is sent to Gmail and Office 365 with "Detailed" and "iCAL" included. Note that during the composition of the message, you only can see the "Note from" portion of the message. This is where the "Event Name" and "Event Title" become very important to the recipient.

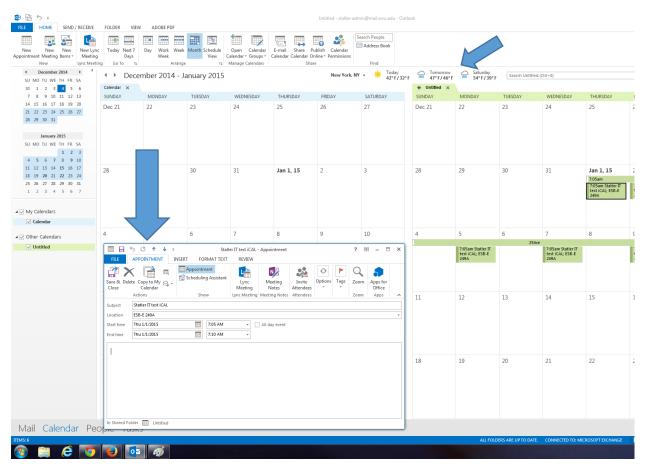
Here is the message view from Outlook 2013 for Office 365. When the "event.ics" attachment is clicked, the floating window prompt appears.



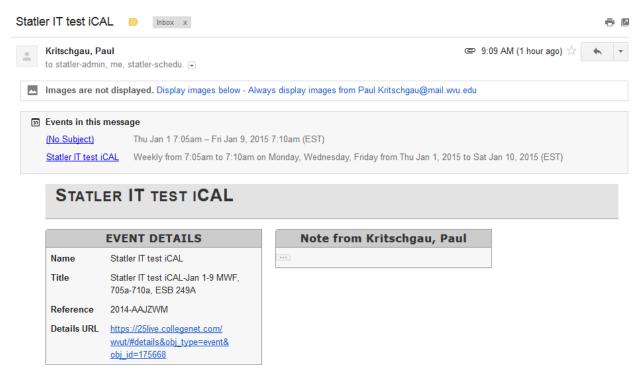
Yes

No

This is the calendar view in Outlook 2013. Note the two forms of the event appearing in the right window labeled "untitled" for Jan 1-9. The floating window is the individual occurrence on this recurring event. Note the "Copy to My Calendar" option. You can select multiple occurrences to move to your calendar.



This the message as it appears in Gmail. Note the "Event Details" and "Note from ..." are in HTML format. 25Live v23 was in plain text format.



This is the view from Gmail calendar. Note the two forms of the event appearance for Jan 1-9. The one labeled "no title" shows the complete duration of the recurring event. The individual occurrence is shown below in the hourly breakdown.

25Live	× M 5	Statler IT test iCAL - paul.kr	× 8 Google Calendar	× 03 Paul Krit	schgau - Outlook 🗴	25Live	< +		. 🗆 X
A https://www.google.com	n /calendar/re	nder?tab=mc&pli=1#g week	-2+22940+23075+23073			⊽ C S - Google		▶ ☆ 自 ♣	★ Ξ
Google	Search	h Calendar			- α		+Paul	III ¢ E	1 😩
Calendar	Today	< > Dec 28,	2014 – Jan 3, 2015			Day Week Mor	th 7 Days Agenda	More 🔻	Q -
CREATE 🔻	-	Sun 12/28	Mon 12/29	Tue 12/30	Wed 12/31	Thu 1/1	Fri 1/2	Sat 1/3	
✓ January 2015 ✓ >					New Year's Eve				
S M T W T F S 28 29 30 31 1 2 3						New Year's Day			
4 5 6 7 8 9 10						(7:00am) (No title)			
11 12 13 14 15 16 17 18 19 20 21 22 23 24	GMT-05					(7:05am) (No title)			
25 26 27 28 29 30 31 1 2 3 4 5 6 7	7am					7 - Statler-IT 7:05 - Statler	7 - Statler-IT 7:05 - Statler		· · · · · · · · · · · · · · · · · · ·
	8am							R	
✓ My calendars								N	
Paul Kritschgau	9am								
	10am								
	11am								

For the geeks in the house, this is the "event.ics" file in its raw format.

BEGIN:VCALENDAR VERSION:2.0 METHOD:PUBLISH PRODID:-//CollegeNET Inc//NONSGML R25//EN CALSCALE:GREGORIAN BEGIN:VTIMEZONE TZID:America/New_York BEGIN:STANDARD TZNAME:EST DTSTART:20141102T020000 TZOFFSETFROM:-0400 TZOFFSETFROM:-0400 TZOFFSETTO:-0500 END:STANDARD END:VTIMEZONE

BEGIN:VEVENT

UID;X-R25-ID=175668:UAI/R25/762/2014-AAJZWM X-R25-ORGANIZATION;X-R25-ID=600;X-R25-PRIMARY=1:STATLER-IT ORGANIZER;CN=25LiveViewer Seat;X-R25-ID=4697:MAILTO:25live@mail.wvu.edu ATTENDEE;ROLE=Requestor;CN="Kritschgau, Paul";X-R25-ID=3949:MAILTO:Paul.Kritschgau@mail.wvu.edu X-R25-CUSTOM;X-R25-NAME=Contact Name;X-R25-ID=32;X-R25-DATATYPE=STRING:Paul Kritschgau X-R25-CUSTOM;X-R25-NAME=Contact Phone Number;X-R25-ID=33;X-R25-DATATYPE=STRING:304-293-0087 X-R25-CUSTOM;X-R25-NAME=Contact Email Address;X-R25-ID=34;X-R25-DATATYPE=STRING:paul.kritschgau@mail.wvu.edu X-R25-TYPE;X-R25-ID=29:Maintenance TRANSP:TRANSPARENT DTSTART;TZID=America/New_York:20150101T070500 DTEND;TZID=America/New_York:20150109T071000 END:VEVENT

BEGIN:VEVENT

UID;X-R25-ID=175668:UAI/R25/762/2014-AAJZWM/376424 SUMMARY:Statler IT test iCAL X-R25-RESERVATION-NAME:Rsrv_376424 SEQUENCE:1 PRIORITY:0 STATUS:CONFIRMED DTSTAMP:20141204T140929Z CREATED:20141204T140751Z LAST-MODIFIED:20141204T140807Z X-R25-TYPE;X-R25-ID=29:Maintenance X-R25-HEADCOUNT;X-R25-TYPE=EXPECTED:1 DTSTART;TZID=America/New_York:20150101T070500 DTEND;TZID=America/New_York:20150101T071000 RRULE:FREQ=WEEKLY;BYDAY=MO,WE,FR;UNTIL=20150109T235900 LOCATION:ESB-E 249A GEO:39.646;-79.9737 RELATED-TO;RELTYPE=X-R25-RESERVATION:UAI/R25/762/2014-AAJZWM END:VEVENT

END:VCALENDAR

Screen 1: Basic Event Information

M Inbox (69) - paul.kritschga × 💈 Google	Calendar × 📴 Paul Kritschgau - Outlook × 🔊 25Live	× +				- • ×
CollegeNET, Inc. (US) https://25live.collegene	t.com/wvut/#new_wizard_175668[3]	⊽ C ^e Soogle			P ☆ €	+ ☆ =
₩estVirginiaUniversity.	Welcome	, Kritschgau, Paul • Preferences • S	iign Out 🔹	Today is Th i	u Dec 04 201	4 🕜 Help 🕇
Image: Wight Home Image: Event Wight Home Events Statler IT test ICAL New Event	Uccations A Resources Organizations Tasks					
Statler IT test iCAL Statler IT test ICAL-Jan 1-9 MWF,	Edit the basic event information.		÷	۵		❷ ⊠
705a-710a, ESB 249A	Event Name					
Maintenance	Statler IT test iCAL	\checkmark				E
STATLER-IT 1 Attendees Expected						
Thu Jan 01 2015 7:05 am -	Event Title					
Thu Jan 01 2015 7:10 am Repeats every week on Monday, Wednesday and Friday through Jan 09 2015	Statler IT test ICAL-Jan 1-9 MWF, 705a-710)a,				
FSB-E 249A All Occurrences	Event Type					
Contact Name; Contact Phone Number; Contact Email Address	Maintenance This information car	nnot be edited.				
by Paul Kritschgau						
Terms of Use Policy	Primary Organization for this Event					
Confirmed ID: 2014-AAJZWM	STATLER-IT 😭 🛪	* 🗸				
	◄ Back	Next ►				
	Cancel Save					
Firefox automatically sends some data to Mozilla so) that we can improve your experience.				Cho	ose What I Share ×

Screen 2: Head count

	Edit	additional basic	event information	
		Expected He	ead Count	
< Bac	k	⊠ Cancel	Save	Next ►

Screen 3: Initial Date and Time

		it the initial DATE rences can be edit		next page	e.
		the dates and times of ti n, pre- or post-event tim			
	Event Start	Thu Jan 01 201	.5 🥫 7	7:05 am	
	Event End	: Thu Jan 01 201	.5 🦲 🕇	7:10 am	
	Does this even	e-Event time?	◎ Yes ? ◎ Yes		
 Back 	K				Next ►
	٤	Cancel	Save		



0

Screen 4: This shows a weekly recurrence example.

Repeats every Repeats on	Mon 🔲 Tue 🛛	Wed Sun	Thu		Weekly Re Examples: Thursday through a	Repeats for 12 oc	currence	
Repeats th Ends after	_	2015						
	Occurrence List							
Date	Occurrence List		atus					
Thu Jan 01 2015		Sta	ctive					
Thu Jan 01 2015 Fri Jan 02 2015		Sta	ctive					
Thu Jan 01 2015 Fri Jan 02 2015 Mon Jan 05 2015		Sta :: A :: A :: A	ctive . ctive . ctive .					
Thu Jan 01 2015 Fri Jan 02 2015 Mon Jan 05 2015 Wed Jan 07 2015		Str : A : A : A : A	ctive					
Thu Jan 01 2015 Fri Jan 02 2015 Mon Jan 05 2015		Str : A : A : A : A	ctive . ctive . ctive .					

Screen 5: What location(s)?

DRT 108 Doll's Run Training Center 108 Max Capacity: 30 DRT 110 Doll's Run Training Center 110 Max Capacity: 20 DRT 111 Doll's Run Training Center 111 Max Capacity: 25 DTR-E 109 Show only my authorized locations that have no time conflicts Show only my authorized locations that have no time conflicts Search by Location Name Saved Searches Advanced Search	Your Starred Locations	
Doll's Run Training Center 110 Max Capacity: 20 DRT 111 Doll's Run Training Center 111 Max Capacity: 25 DTR-E 109 Show only my authorized locations that have no time conflicts C Refresh no time conflicts Search by Location Name Saved Searches	Doll's Run Training Center 108	
Doll's Run Training Center 111 Max Capacity: 25 DTR-E 109 Show only my authorized locations that have no time conflicts Image: The conflict of the conf	Doll's Run Training Center 110	0
 Show only my authorized locations that have no time conflicts Enforce head count Search by Location Name Saved Searches 	Doll's Run Training Center 111	•
no time conflicts Search by Location Name Saved Searches	DTR-E 109	
Saved Searches	no time conflicts	C Refresh
Advanced Search		
	Advanced Search	

Screen 6: Who is the real requester?

	Edit EVENT CUSTOM ATTRIBUTES for this event.	J
	Contact Email Address	
	paul.kritschgau@mail.wvu.edu	
	Contact Name	
	Paul Kritschgau	
	🗑 Contact Phone Number	
	304-293-0087	
Bac	ĸ	lext 🕨
	🛛 Cancel 🗖 Save	



١

ESB-E 249A

Max Capacity: 19

Windows

Conflicts: None

Engineering Sciences Building 249A

Please make sure the location you select is big enough to fit your expected head count. You may select more than one location using this search.

Selected Locations

Features: AV - Projector; AV - Projector, Slide; Chalk Board; Classroom - Departmental; Computer Instructor Station PC; Departmental Classroom; Evansdale Campus; Movable Seating; Screen; Seating Tablet Arm Chairs; Table - Instructor;

View and Modify Occurrences

Selected Occurrences: All Occurrences

?

×

HIDE 🔺

🖌 🖈 🛛

0

or this event.

Edit additional COMMENTS and NOTES for this event.		¢	ø			0	×	
by Paul Kritschgau		These eve scheduler.		ents will b	e viewat	ole by the	space	•
.:								
■ Back Image: Cancel Image: Save	Next ►							

Screen 7: Scheduler signs here and adds helpful notes like email header with name and date stamp.

Screen 8: Do you agree on the requester's behalf?

	Terms of Use Policy]	÷	÷		0	×
	All individuals and groups using University space are expected to adhere to the laws of the State of West Virginia, all local and federal laws, general policies, regulations, and guidelines of West Virginia University. The requestor is expected to leave the space in the same condition it was found. Requestors and/or organizations utilizing the space will be held responsible for any damages.						
	🔲 I agree 粩						
< Back	s International	lext ►					
	Cancel Save						

How do you answer this prompt?

Under which heading would you like to save this event?
I Don't Know
If you do not choose a heading, this event will be saved as a Draft, and any Locations or Resources you selected will only be assigned as a preference.
CADEMIC GROUPS
ADMINISTRATIVE GROUPS
C ATHLETIC GROUPS
CONTINUING EDUCATION GROUPS
C EXTENDED LEARNING GROUPS
C EXTERNAL GROUPS
RECREATION FIELD GROUPS
STUDENT GROUPS
Tentative Event Submitter Folder
O UNIVERSITY GROUPS
Save

- Academic Groups (default) for any course related activity, includes research
- Administrative Groups for non-course or research activities but business related
- Student Groups for club activities

Email Event Details: u	indefined	(
Related Recip	ients	Additional Recipients
	TO CC BCC	TO Requester@mail.wvu.edu
Requestor (Kritschgau, Paul)		CC Statler-Scheduling@mail.wvu.edu
Scheduler (25LiveViewer Seat)		BCC Separate multiple email addresses with commas To choose from a list, click To, CC or BCC.
Anyone with Assignment Tasks		
Anyone with Notification Tasks		
Attach: Event Con	firmation (Academic)	✓ Event Confirmation (Detailed) Add: Browse_ No file selected.
Subject: Statler IT test	ical	
	Details have been pre-	populated. Add a custom message if desired.
Paul		

Email notification

Best Practices and Helpful Hints ...

Event Name vs Event Title

- Event Name is limited to 40 characters; keep it short but understandable; this is visible in confirmation email
- Event Title is limited to 120 characters; this is visible in confirmation email; this is where requester will see summary of event request
- How to create a good Event Name
 "Watts Business Managers Mtg"
 "Chris Student MAE Defense Proposal"
 - "NSBE Study Session"
- How to create a good Event Title
 - {Event Name}-{Date(s)}; {Start-End time a/p}; [Location(s)}
 - "Watts Business Managers Mtg-recur weekly Thu 2014, 10a-11a, MRB 301"
 - "Chris Student MAE Defense Proposal-Dec 9, Noon-415p, ESB 115A/B"
 - "NSBE Study Session-Dec 8,9,11,15,16; 6p-9p, ESB G78B"
- Why create a good Event Title
 - 1. Use it as a reminder between screens as to the event you are creating (we never get interrupts or distractions)
 - 2. This is for the humans and does not reflect on 25Live reservation (mistakes do happen and the Event Title helps in the checking process)
 - 3. When confirmation email is sent to requester, this summary of the event is a quick reference without opening the PDF attachment. The PDF is the proof of the event reservation.
 - 4. Schedulers who are approving the request can quickly verify critical data to process your request faster

What else is helpful in creating a good event request?

- Contact Email Address, Contact Name, Contact Phone Number
- Use the actual requester data; use the scheduler data if requester data is NOT available (it should always be available)
- Why? ... sending confirmation email to the actual requester; contacting requester if a change/follow-up is needed

http://statler.wvu.edu/scheduling http://facilitiesscheduling.wvu.edu

Event Type ... Testing vs Exams/Make Up Exam

- Exams/Make Up Exam are options reserved for Facilities Scheduling
- Testing is the college/department level exam event option

Spanning events

- ...over a year, only FIRST part in current year is applied and the rest is automatically cancelled
- ...over midnight, event DOES work

WVU limitations

- no two day prior to event restriction within 25Live
- finals week restriction for non-course events prior to finals schedule being loaded
- up to one month prior to semester start, non-course events can be scheduled
- new year schedule is not available until the Spring eSLI schedules have been auto-scheduled
 2015 year not visible until end of Sept 2014

Statler College limitations

- Request to be made two (2) business day prior to event, schedulers have the option to process short notice requests **IF** available
- Maximum four (4) recurring events in a series allowed; may request next series of recurring events after last date of last series has past
- General purpose classrooms can have a recurring event up to an entire semester; ESB 249A is an academic conference room and may have semester long recurring meetings

Hierarchy of schedulers

- Facilities Schedulers
 - 1. Star Banner course schedules...carry over schedules, auto-scheduling, changes after students start registering
 - 2. Approvers for general purpose classrooms
- eSLI Coordinators
 - 1. Star Banner course schedules...initial schedule for department, updates after auto-scheduling, work through Facilities Scheduling once students begin registering
- College Schedulers
 - 1. Approvers for college controlled locations...backup the department schedulers
- Department Schedulers
 - 1. Approvers for department controlled locations
- Requesters
 - 1. Students...can view general purpose classrooms
 - 2. Faculty/Staff...can view/request general purpose classrooms, college and department controlled locations
 - 3. Department Schedulers...can view/request general purpose classrooms, college and department controlled locations PLUS approve department controlled locations
 - 4. Faculty/Staff...can view/request general purpose classrooms and all college controlled locations PLUS approve college controlled locations